

Experience tax savings along with wealth building opportunity Invest in

Samco ELSS Tax Saver Fund

(An open-ended Equity Linked Saving Scheme with a statutory lock in of 3 years and tax benefit)

Investment Strategy of Samco ELSS Tax Saver Fund:



Buy only HexaShield
Tested Companies



Predominantly Mid &
Small Cap Portfolio



Well Diversified Portfolio of
~35 quality businesses

Portfolio (as on 31st December 2024)

	Company Name	% to Net Assets	Return on Equity % ¹	Operating Profit Margin % ²	Return on Capital Employed % ³	Debt to Equity Ratio ⁴
	Motilal Oswal Financial Services Ltd	8.10%	32.59	60.91	20.69	1.41
	Persistent Systems Ltd	4.26%	23.99	17.09	29.17	0.10
	Nippon Life India Asset Management Limited	4.07%	29.54	63.05	36.24	0.00
	Solar Industries (I) Ltd	3.70%	30.90	24.89	32.47	0.32
	360 One WAM Limited	3.51%	24.47	56.71	14.47	2.79
	Caplin Point Laboratories Limited	3.39%	24.23	32.99	26.46	0.00
	Oracle Financial Services Software Ltd	3.16%	28.98	46.51	39.54	0.00
	Eclerx Services Ltd	3.04%	25.41	25.05	31.76	0.14
	Gillette India Ltd	2.93%	42.49	24.83	58.91	0.00
	Affle (India) Limited	2.92%	15.00	19.95	16.25	0.05
	Apar Industries Ltd	2.70%	26.83	9.14	43.96	0.13
	Muthoot Finance Ltd	2.70%	17.86	79.03	13.15	2.82
	Swan Energy Limited	2.62%	7.01	16.93	8.25	0.36
	Coromandel International Ltd	2.59%	18.89	9.58	25.98	0.06
	Crisil Ltd	2.56%	32.30	27.31	41.36	0.02
	Praj Industries Ltd	2.48%	23.34	12.09	29.29	0.13
	Sumitomo Chemical India Limited	2.45%	15.33	20.24	20.83	0.01
	Metropolis Healthcare Limited	2.41%	12.20	24.39	15.79	0.16
	Central Depository Services (India) Limited	2.40%	31.31	61.12	40.18	0.00
	BLS International Services Limited	2.37%	31.09	25.41	31.02	0.27
	Computer Age Management Services Limited	2.34%	40.47	46.52	49.77	0.08
	Ajanta Pharma Ltd	2.33%	23.23	27.48	31.60	0.01
	UTI Asset Management Company Ltd	2.33%	18.57	62.13	22.60	0.00
	Dixon Technologies (India) Limited	2.31%	24.73	3.77	29.16	0.36
	Petronet LNG Ltd	2.31%	22.19	10.14	26.41	0.15
	Coforge Limited	2.30%	24.09	14.65	28.60	0.18
	Page Industries Ltd	2.30%	38.35	19.36	45.02	0.14
	Abbott India Ltd	2.29%	34.88	25.51	46.02	0.02
	Mazagon Dock Shipbuilders Limited	2.29%	35.19	20.95	44.19	0.00
	Syngene International Ltd	2.29%	13.23	27.90	14.74	0.14
	Triveni Turbine Ltd	2.29%	28.53	20.52	38.32	0.01
	Newgen Software Technologies Limited	2.24%	22.72	24.31	26.58	0.03

	Godfrey Phillips India Ltd	0.26%	18.97	19.99	22.17	0.05
		Wtd. Avg.	24.06	30.07	27.56	0.36

Source – Internal Research. The above financial analysis ratio do not constitute any research report/recommendation of the same. The fund manager(s) may or may not choose to hold the stock mentioned from time to time.

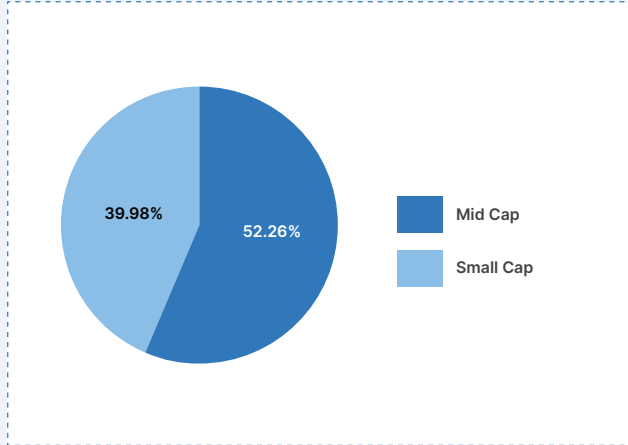
¹Return on Average Equity (RoAE): Return on average equity is a profitability ratio that measures the amount of net income compared to the average shareholders' equity of a company.

²Operating Profit Margin (OPM): Operating Profit Margin is a profitability or performance ratio that reflects the percentage of profit a company produces from its operations before subtracting taxes and interest charges.

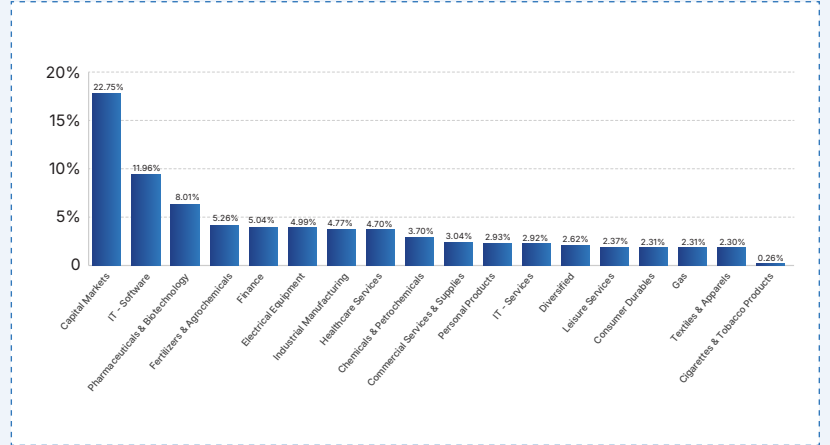
³Return on Average Capital Employed (RoACE): The return on average capital employed (RoACE) is a financial ratio that shows profitability versus the investments a company has made in itself.

⁴Debt to Equity Ratio: The debt-to-equity (D/E) ratio is used to evaluate a company's financial leverage and is calculated by dividing a company's total liabilities by its shareholder equity.

Market Cap Allocation



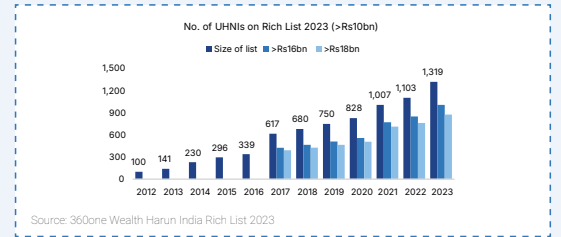
Sector Allocation



Underwriting strong trends in companies with robust fundamentals

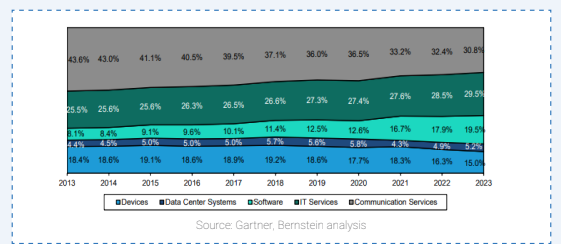
Capital Markets:

Investing in Indian capital markets is promising due to a high savings rate driving financial product demand, a sustained trend in Indian savings, increasing diversity in financial products, and a growing number of UHNIs boosting wealth and asset management. These factors collectively enhance the attractiveness of the market, ensuring robust capital inflows and fostering a dynamic investment environment poised for long-term growth and profitability.



IT-Software:

Software spending in India is expected to increase in the coming years. IT software players are set to benefit from strong adoption and the evolving applications of their products in the coming years. Software revenue is projected to grow at a CAGR of 8.55% from FY24-28. Over the past decade, the share of spending on software has grown substantially. Across various technology cycles, the contribution of software has expanded ~3x, increasing from 8% in 2013 to around 20% in 2023.



The sectors mentioned in this slide do not constitute any recommendation and Samco Mutual Fund may or may not have any future position in these sectors. Past performance may or may not be sustained in future. The above chart is only for illustration purposes to explain the potential of the sectors. The above data should not be considered as any indication of future returns.

Samco ELSS Tax Saver Fund

(An open-ended Equity Linked Saving Scheme with a statutory lock in of 3 years and tax benefit)

This product is suitable for investors who are seeking* :

- Long Term Capital Appreciation;
- Invests predominantly in equity and equity related instruments and provide tax benefits under Section 80C of the Income Tax Act, 1961

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Scheme Risk-o-meter

