

Experience tax savings along with wealth building opportunity Invest in

Samco ELSS Tax Saver Fund

(An open-ended Equity Linked Saving Scheme with a statutory lock in of 3 years and tax benefit)

Investment Strategy of Samco ELSS Tax Saver Fund:



Buy only HexaShield
Tested Companies



Predominantly Mid &
Small Cap Portfolio



Well Diversified Portfolio of
~35 quality businesses

Portfolio (as on 30th November 2024)

	Company Name	% to Net Assets	Return on Equity % ¹	Operating Profit Margin % ²	Return on Capital Employed % ³	Debt to Equity Ratio ⁴
	Motilal Oswal Financial Services Ltd	7.76%	32.59	60.91	20.69	1.41
	Solar Industries (I) Ltd	4.02%	30.90	24.89	32.47	0.32
	Godfrey Phillips India Ltd	3.84%	18.97	19.99	22.17	0.05
	Persistent Systems Ltd	3.81%	23.99	17.09	29.17	0.10
	Nippon Life India Asset Management Limited	3.79%	29.54	63.05	36.24	0.00
	National Aluminium Company Ltd	3.66%	12.58	31.66	16.95	0.01
	Voltas Ltd	3.14%	4.40	4.66	8.51	0.14
	360 One WAM Limited	3.13%	24.47	56.71	14.47	2.79
	Caplin Point Laboratories Limited	3.01%	24.23	32.99	26.46	0.00
	Eclerx Services Ltd	2.99%	25.41	25.05	31.76	0.14
	Gillette India Ltd	2.96%	42.49	24.83	58.91	0.00
	Suven Pharmaceuticals Limited	2.88%	14.11	33.64	18.78	0.02
	Oracle Financial Services Software Ltd	2.78%	28.98	46.51	39.54	0.00
	Apar Industries Ltd	2.67%	26.83	9.14	43.96	0.13
	Affle (India) Limited	2.59%	15.00	19.95	16.25	0.05
	Glaxosmithkline Pharmaceuticals Ltd	2.57%	37.32	28.86	51.33	0.01
	Sumitomo Chemical India Limited	2.57%	15.33	20.24	20.83	0.01
	Praj Industries Ltd	2.52%	23.34	12.09	29.29	0.13
	Metropolis Healthcare Limited	2.51%	12.20	24.39	15.79	0.16
	Coromandel International Ltd	2.50%	18.89	9.58	25.98	0.06
	Godawari Power and Ispat Ltd	2.50%	21.89	24.12	29.19	0.01
	Muthoot Finance Ltd	2.45%	17.86	79.03	13.15	2.82
	Ajanta Pharma Ltd	2.43%	23.23	27.48	31.60	0.01
	Dr. Lal Pathlabs Limited	2.35%	20.36	28.03	25.17	0.10
	Sun TV Network Ltd	2.33%	19.34	57.41	26.20	0.01
	Swan Energy Limited	2.26%	7.01	16.93	8.25	0.36
	Indian Energy Exchange Limited	2.24%	37.66	85.12	50.01	0.01
	Emami Ltd	2.23%	29.95	26.70	31.72	0.03
	Central Depository Services (India) Limited	2.16%	31.31	61.12	40.18	0.00
	Century Plyboards (India) Limited	2.12%	15.76	11.13	18.01	0.56
	Saregama India Ltd	2.08%	14.19	27.11	19.60	0.00
	Cummins India Ltd	1.94%	28.11	21.05	35.23	0.00

	PCBL Limited	1.91%	16.15	16.60	14.16	1.29
	Amara Raja Energy & Mobility Ltd	1.74%	14.02	14.35	18.74	0.05
	Hindustan Zinc Ltd	1.70%	55.19	48.76	46.25	1.83
	Mahanagar Gas Limited	1.57%	27.79	25.78	36.60	0.03
		Wtd. Avg.	23.61	32.95	27.28	0.39

Source – Internal Research. The above financial analysis ratio do not constitute any research report/recommendation of the same. The fund manager(s) may or may not choose to hold the stock mentioned from time to time.

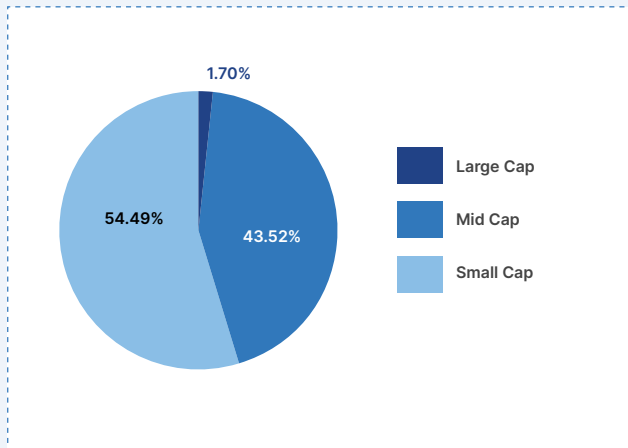
¹Return on Average Equity (RoAE): Return on average equity is a profitability ratio that measures the amount of net income compared to the average shareholders' equity of a company.

²Operating Profit Margin (OPM): Operating Profit Margin is a profitability or performance ratio that reflects the percentage of profit a company produces from its operations before subtracting taxes and interest charges.

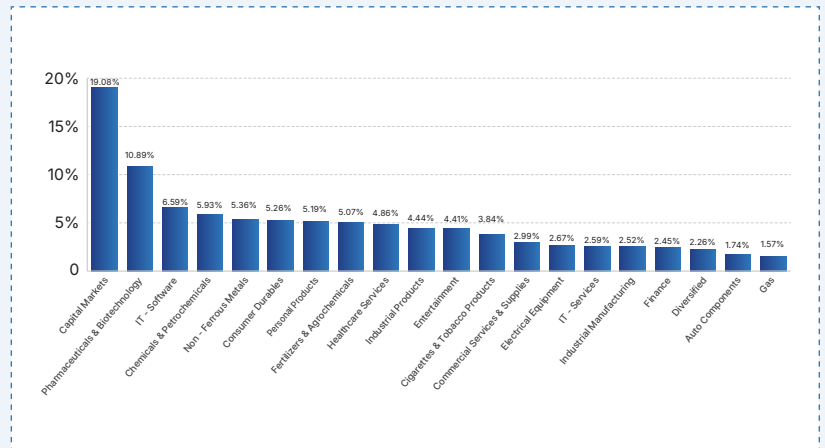
³Return on Average Capital Employed (RoACE): The return on average capital employed (RoACE) is a financial ratio that shows profitability versus the investments a company has made in itself.

⁴Debt to Equity Ratio: The debt-to-equity (D/E) ratio is used to evaluate a company's financial leverage and is calculated by dividing a company's total liabilities by its shareholder equity.

Market Cap Allocation



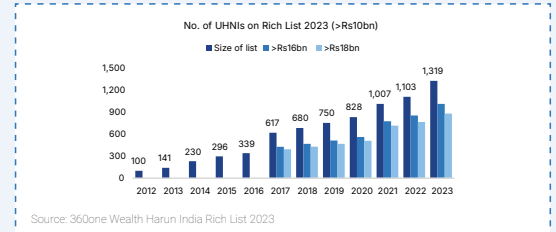
Sector Allocation



Underwriting strong trends in companies with robust fundamentals

Capital Markets:

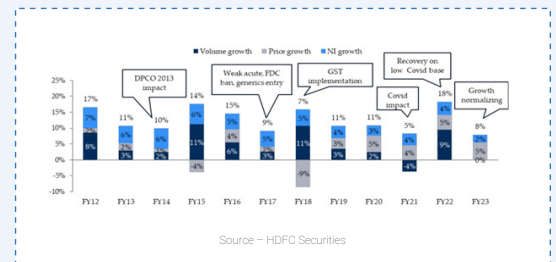
Investing in Indian capital markets is promising due to a high savings rate driving financial product demand, a sustained trend in Indian savings, increasing diversity in financial products, and a growing number of UHNIs boosting wealth and asset management. These factors collectively enhance the attractiveness of the market, ensuring robust capital inflows and fostering a dynamic investment environment poised for long-term growth and profitability.



Source: 360One Wealth Harun India Rich List 2023

Pharmaceuticals and Biotechnology:

Despite challenges such as GST implementation, FDC bans, revisions to the NLEM, Jan Aushadhi initiatives, competition from generic-generics, and the impact of the COVID-19 pandemic, the Indian Pharma Market (IPM) has demonstrated resilience with strong growth in the last few years. Over this period, the primary growth drivers have evolved. Previously the growth was mainly fuelled by volume increases and new product launches. However, in the past five years, growth has shifted to being more price-driven, with prices contributing an average of 4-5% to growth, supported by better price control by leading industry players. Moreover, the new launches have continued to add 2-3% to overall market growth.



Source - HDFC Securities

The sectors mentioned in this slide do not constitute any recommendation and Samco Mutual Fund may or may not have any future position in these sectors. Past performance may or may not be sustained in future. The above chart is only for illustration purposes to explain the potential of the sectors. The above data should not be considered as any indication of future returns.

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(An open-ended Equity Linked Saving Scheme with a statutory lock in of 3 years and tax benefit)

This product is suitable for investors who are seeking* :

- Long Term Capital Appreciation;
- Invests predominantly in equity and equity related instruments and provide tax benefits under Section 80C of the Income Tax Act, 1961

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Scheme Risk-o-meter

