

ANNEXURE V

Indemnity Bond for Change of Karta in respect of MF Units upon demise of the Karta

[To be submitted in non-judicial stamp paper as per the value prescribed by the respective State subject]

(To be signed by all the co-parceners including the new Karta)

	e, the below mentioned surviving co-parcener(s) einafter referred to as "the HUF") hereby solemi				nily HUF,		
(i)	The HUF has investments in in the follow	•			Mutual Fı	und:	
	Scheme Name		Folio	No.	No. of Units		
1.							
2.							
3.							
(ii)	The Karta of the above HUF, Mr.						
(11)	who was managing the affairs of the HUF below are the only living member(s) of the HUF	•		and the pe	ersons mentioned	1	
	Name of the coparcener(s)	Address		Date of Birth	Date of Relation with the Birth deceased Karta		
1.							
2.							
3.							
4.							
(iii)	I/We further affirm jointly and singly that Mr. is the senior most coparcener of the HUF / is the		ed by all the	surviving n	nembers of the H	UF.	
(iv)	I/We have, therefore, approached you with a request to replace the name of the deceased Karta with the name of Mr./Ms.						
(v)	In consideration therefore of Mutual Fund acceding to my/our request to replace the name of the Karta in the aforesaid Mutual Fund folios in the place of deceased Karta, I/We hereby jointly and severely agree and undertake to indemnify and keep indemnified, saved, defended, harmless						
	Mutual Fund and costs, claims, actions, demands, risks, charges, and/or incur by reason of acceding to and acting		whatsoever w	hich the mu	_	ffer	
I / w	re hereby state that whatever is stated herein ab	pove are true to the best of	of my/our kn	owledge &	belief.		
IN V	WITNESS WHEREOF, I/we have hereunto set	my/our hand/s and seal/	s this o	lay of			
Sign	ed and delivered by						
	Name the Coparcener/s				Signature		
1.							
2.							
3.							
4.							

SURETY

as Surety to make good all claims, charges, costs, damages, demands, expenses and losses where Mutual Fund, its successors and assigns may sustain, incur or be liable consequence of complying with the request contained above of the coparceners hereinabove and the said Mutual F its successors, assigns will be entitled to claim and realise all claims, charges, costs, damages, demands, expenses and from me or from my properties, as the case may be. S.No. Sureties Name & Address (Mandatory) Signature of the Sureties Name & Signature	urselves						
consequence of complying with the request contained above of the coparceners hereinabove and the said Mutual F its successors, assigns will be entitled to claim and realise all claims, charges, costs, damages, demands, expenses at from me or from my properties, as the case may be. S.No. Sureties Name & Address (Mandatory) Signature of the Sure							
from me or from my properties, as the case may be. S.No. Sureties Name & Address (Mandatory) Signature of the Sure							
S.No. Sureties Name & Address (Mandatory) Signature of the Sure	d losses						
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\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	_						
1. X	y						
2.	_						
x							
Signed before me							
Place:							
Date:							

Signature of Notary with Official Seal of Notary